



# Resources, Competencies, Dynamic Capabilities & Competitive Advantage

MEIM Naples 2024 (February 6-8)

**Instructor: Prof. Peter Moran** 

Email: <u>ukmoran@gmail.com</u> or <u>pmoran@ceibs.edu</u>

#### CLASS SCHEDULE

## Day 1 Morning

**Internal Environment and Business Level Strategy** 

1 Amazon.com, Inc. (MHE FTR-068)

Preparation Questions to think about (and discuss):

- 1. Which factors can best explain the long-term success of Amazon?
- 2. \*\*What is the source of any competitive advantage that Amazon may have? How sustainable is this advantage? Explain.

#### Day 1 Afternoon

**Blue Ocean Business Level Strategy** 

2 Video Case in Class

Preparation Questions/Tasks:

1. Identify an innovation that you are familiar with that enhances customer value and at the same time reduces cost. Cite specific attributes of the product or service/experience that customers value that are superior to alternative product/service offers and explain why competitors must charge more for their alternative (inferior) offers. How do your account for this?





#### Day 2 All Day

### Building and deploying dynamic capabilities

3 In class Simulation\*\*\*

- Understanding resource interdependence

\*\*\* Each group should ensure they have a PC or laptop with a large screen or one that can be connected to a large screen monitor.

Preparation Questions to think about

- 1. How attractive is the market for an airline start-up?
- 2. What does it take to succeed in this industry?
- 3. What competitive threats might you face and how would you address them?

## Day 3 Morning

**Integrating the use of Strategy tools** 

4 WinChannel's Digital Gambit to Revitalize Rural China (A) (CB0077)

#### Preparation Questions/Tasks:

- 1. \*\*Please click on the link (or scan the QR code)\* below and complete the short survey comparing the attractiveness of the four retail formats listed.\*
- 2. \*\*Identify the major players along China's FMCG industry value chain; and . . .
  - a. Select ONE and describe the value this player is creating.
  - b. Select ONE that is struggling to make money and explain why it is so difficult for them to make money.
- 3. What opportunities existed in 2015 to create more value in this industry? What specifically do you recommend that Andrew Cui do?

https://ceibs.gualtrics.com/jfe/form/SV 6E9732KFGjutNoG



<sup>\*</sup> You can do the survey based on your own experience before reading any course material. Please submit completed survey (by clicking the arrow  $\rightarrow$  on the bottom right of the page) before **Midnight on Tuesday**, **February 6**). The survey can be completed on your phone but it may be awkward using the phone's keyboard. It will be faster to do it on a computer.





#### Reading Material List\*

(\* Indicates: Please read before session; all other readings are optional)

1. **Day 1 Morning -** Internal Environment and Business Level Strategy

Case: Amazon.com, Inc.

\*Reading: *Amazon.com*, *Inc.* (*McGraw Hill Case* MHE FTR-068 REV: 12-16-19 MH0068)

Optional Post Reading: Collis, D.J. & Montgomery, C.A., (2008). "Competing on Resources". (HBR R0807N)

2. Day 1 Afternoon- Blue Ocean (Business Level) Strategy

Case: Video case in class

Optional Post Reading: Kim, W.C. & Mauborgne, R., (2015). "Blue Ocean Strategy: How to create uncontested market space and make the competition irrelevant", Chapter 2. Harvard Business Review Press: Analytical Tools and Frameworks. (HBR 0022BC)

3. **Day 2 All Day** – Building Capabilities

Case: In-class Simulation

\*Optional Pre-Reading: Warren, K. (2016). "The Dynamics of Strategy"

\*Optional Pre-Reading: Sterman, J.D. (2016). "People Express Management Flight Simulator", Strategy Dynamics Ltd, Buckinghamshire, England

Optional Post Reading: Morecroft, J. D. W. (2007), "Strategic modelling and business dynamics", Read chapter 2: Introduction to Feedback System Thinking; Hoboken, NJ: John Wiley & Sons.

4. **Day 3 Morning** - Integrating the use of Strategy tools

Case: WinChannel

\*Reading: WinChannel's Digital Gambit to Revitalize Rural China (A) (HBR CB0077 REV: 09-23-20)